



BHALCHANDRAM CLOTHING LIMITED

Regd. Off.: 2201, Dhevalgiri, August Kranti Marg, Nana Chowk, Mumbai - 400 036.
Tel.: 4050 0100 Fax : 4050 0150, Email : investor@bhalchandram.com
Website : www.bhalchandram.com, CIN : U17120MH2005PTC156451

April 19, 2016

To,
Listing Department
National Stock Exchange of India – SME Platform,
3rd Floor, Exchange Plaza, C-I, Block G,
Bandra Kurla Complex, Bandra East
Mumbai - 400 051.

Sub. : Shareholding pattern as per Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the Half Year ended March 31, 2016

Ref: Bhalchandram Clothing Limited - BHALCHANDR

Dear Sir,

Please find enclosed herewith the Share Holding Pattern of our Company as per Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 as on March 31, 2016.

This is to comply with the listing requirements.

Thanking you,

Yours faithfully,
For **Bhalchandram Clothing Limited**

Umesh Lahoti
Compliance Officer

Encl: As above

Format of holding of specified securitiesName of Listed Entity: **BHALCHANDRAM CLOTHING LIMITED**

Scrip Code : BHALCHANDI Name of Scrip : Class of Security : Equity

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)

a. If under 31 (1)(b) then indicate the report for quarter ending : 31.03.2016

b. If under 31(1)(c) then indicate date of allotment/extinguishment:

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars | Yes* | No* |
|--|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares? | | V |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants? | | V |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? | | V |
| 4 Whether the Listed Entity has any shares in locked-in? | | V |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered? | | V |

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-



Table I - Summary statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos of shareholders (III) | No of fully paid-up equity shares held (IV) | No of Partly paid-up equity shares held (V) | No of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | No of shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---------------------------|---|---|--|--|---|---|-------------|-------|---|---|----------------------------------|---------|---|---------|---|
| | | | | | | | | Class eg: X | Class eg: Y | Total | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (b) | No. (a) | |
| (A) | Promoter & Promoter Group | 7 | | | | 259600 | 46.36 | | | | | | | | | | 259600 |
| (B) | Public | 4 | | | | 300400 | 53.64 | | | | | | | | | | 300400 |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | | |
| | Total | 11 | | | | 560000 | 100.00 | | | | | | | | | | 560000 |

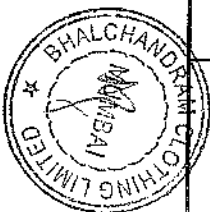


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the shareholders (i) | PAN (iii) | Nos of sharehold or (iii) | No of fully paid up equity shares held (iv) | Partly paid-up equity shares held (v) | No of shares underlying Depository Receipts (vi) | Total nos. shares held (vii) = (iv)+(v)+(vi) | Shareholding as a % of total no. of shares calculated as per SCRR, 1957 (viii) = $\frac{(A+B+C2)}{(A+B+C2)}$ | Number of Voting Rights held in each class of securities (ix) | | | No of shares Underlying Outstanding convertible securities (including Warrants) (x) | Shareholding, assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = $\frac{(vii)+(x)}{(A+B+C2)}$ as a % of (A+B+C2) | Number of Locked in shares (xii) | | Number of shares pledged or otherwise encumbered (xiii) | | Number of equity share held in dematerialize form (xiv) |
|---|------------|---------------------------|---|---------------------------------------|--|--|--|---|-------------|-------|---|--|-------------------------------------|-----|---|-----|---|
| | | | | | | | | Class eg: X | Class eg: Y | Total | | | Total as a % of Total Voting Rights | (a) | (b) | (a) | |
| (1) Indian | | | | | | | | | | | | | | | | | |
| (a) Individuals/H.U.F | | | | | | | | | | | | | | | | | |
| 1 LUVVAL RAMBILAS LAHOTI | AAEP19500C | 2 | | | | 200 | 0.04 | | | | | | | | | | |
| 2 LUVVAL RAMBILAS LAHOTI | AAFP12888N | | | | | 100 | 0.02 | | | | | | | | | | |
| (b) Central/State Government(s) | | | | | | 100 | 0.02 | | | | | | | | | | |
| (c) Financial Institutions/Banks | | | | | | | | | | | | | | | | | |
| (d) Any Other (Specify) | | | | | | | | | | | | | | | | | |
| 1 HIND COMMERCE LIMITED | AAAOH8377A | 5 | | | | 259400 | 46.32 | | | | | | | | | | |
| 2 KIRTI STOCK BROKERS (P) LTD | AAACK2065L | | | | | 92500 | 16.52 | | | | | | | | | | |
| 3 TRAKURJI TEXTILE TRADING PRIVATE LIMITED | AAOC13688G | | | | | 80800 | 14.43 | | | | | | | | | | |
| 4 MAAT MAAT TEXTILE TRADING PRIVATE LIMITED | AAECMT357F | | | | | 61100 | 10.91 | | | | | | | | | | |
| 5 JANAKSUTA TEXTILE & YARN PRIVATE LIMITED | AAFEJ5350E | | | | | 15000 | 2.68 | | | | | | | | | | |
| Sub- Total (A)(1) | | 7 | | | | 10300 | 1.79 | | | | | | | | | | |
| (2) Foreign | | | | | | 259600 | 46.36 | | | | | | | | | | |
| (a) Individuals (Non-Resident Individuals/ Foreign Individuals) | | | | | | | | | | | | | | | | | |
| (b) Government | | | | | | | | | | | | | | | | | |
| (c) Institutions | | | | | | | | | | | | | | | | | |
| (d) Foreign Portfolio Investor | | | | | | | | | | | | | | | | | |
| (e) Any Other (Specify) | | | | | | | | | | | | | | | | | |
| Sub- Total (A)(2) | | | | | | | | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group | | 7 | | | | 259600 | 46.36 | | | | | | | | | | |
| (A)=(A1)+(A)(2) | | | | | | | | | | | | | | | | | |

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in dematerialized suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.



Table III - Statement showing shareholding pattern of the Public Shareholder

| Category & Name of the shareholders (i) | PAN (ii) | Nos of shareholder (iii) | No of fully paid up equity shares held (iv) | Partly paid-up equity shares held (v) | No of shares underlying Depository Receipts (vi) | Total nos. shares held (vii) = (iv)+(v)+(vi) | Shareholding as a % of total no. of shares/calculated as per SCRR, 1957 (viii) = (vii)/(b)(1)+(b)(2)+(b)(3) | Number of Voting Rights held in each class of securities (ix) | | Total as a % of Total Voting Rights | No of shares underlying convertible securities (including Warrants) (x) | Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) | Number of Locked in shares (xii) | Number of shares pledged or otherwise encumbered (xiii) | | Number of equity shares held in dematerialized form (xiv) |
|---|------------|--------------------------|---|---------------------------------------|--|--|---|---|-------------|-------------------------------------|---|---|----------------------------------|---|----------------------|---|
| | | | | | | | | Class eg: X | Class eg: Y | | | | | As a % of total shares held (a) | (Not applicable) (a) | |
| (1) Institutions | | | | | | | | | | | | | | | | |
| (a) Mutual Funds/IT | | | | | | | | | | | | | | | | |
| (b) Venture Capital Funds | | | | | | | | | | | | | | | | |
| (c) Alternate Investment Funds | | | | | | | | | | | | | | | | |
| (d) Foreign Venture Capital Investors | | | | | | | | | | | | | | | | |
| (e) Foreign Portfolio Investors | | | | | | | | | | | | | | | | |
| (f) Financial Institutions Banks | | | | | | | | | | | | | | | | |
| (g) Insurance Companies | | | | | | | | | | | | | | | | |
| (h) Provident Funds/Pension Funds | | | | | | | | | | | | | | | | |
| (i) Foreign Institutional Investors | | | | | | | | | | | | | | | | |
| Sub- Total (B)(1) | | | 0 | | | 0 | 0.00 | | | | | | | | | |
| (2) Central Government/State Government(s)/President of India | | | | | | | | | | | | | | | | |
| Sub- Total (B)(2) | | | | | | | | | | | | | | | | |
| (3) Non- Institutions | | | | | | | | | | | | | | | | |
| (a) Individuals - Individual shareholders holding nominal share capital up to Rs. 2 lakhs | | | 2 | | | 200 | 0.04 | | | | | | | | | 200 |
| ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | | | | | | | | | | | | | |
| (b) NBF-Cs registered with RBI | | | | | | | | | | | | | | | | |
| (c) Employee Trust | | | | | | | | | | | | | | | | |
| (d) Overseas Depositor(s) (holding Drs.) (balancing figure) | | | | | | | | | | | | | | | | |
| (e) Any Other (Specify) | | | 2 | | | 300200 | 53.61 | | | | | | | | | 300200 |
| 1 BILLION WAY GARMENT LIMITED | AADCB2408B | | | | | 240200 | 42.89 | | | | | | | | | 240200 |
| 2 RELIANCE COMMERCIAL COMPANY LIMITED | AABCH5259F | | | | | 60000 | 10.71 | | | | | | | | | 60000 |
| Sub- Total (B)(3) | | | 4 | | | 300400 | 53.64 | | | | | | | | | 300400 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | 4 | | | 300400 | 53.64 | | | | | | | | | 300400 |

Details of the shareholder's acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public Shareholder

| Category & Name of the shareholders (i) | PAN (ii) | Nos of shareholder (iii) | No of fully paid-up equity shares held (iv) | Partly paid-up equity shares held (v) | No of shares underlying Depository Receipts (vi) | Total nos. shares held (vii) = (iv)+(v)+ (vi) | Shareholding as a % of total no. of shares(calculated as per SCRR, 1957) (viii) = (A+B+C2) | Number of Voting Rights held in each class of securities (ix) | | | No of shares Underlying Outstanding convertible securities (including Warrants) (x) | Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)+(x) As a % of (A+B+C2) | Number of Locked in shares (xii) | | Number of shares pledged or otherwise encumbered (xiii) | | Number of equity shares held in dematerialized form (xiv) |
|--|----------|--------------------------|---|---------------------------------------|--|---|--|---|-------------|-------|---|--|-------------------------------------|-----|---|-----|---|
| | | | | | | | | Class eg: X | Class eg: Y | Total | | | Total as a % of Total Voting Rights | No. | As a % of total shares held | No. | |
| (1) Custodian/DR Holder | | | | | | | | | | | | | | | | | |
| (a) Name of DR Holder (if available) | | | | | | | | | | | | | | | | | |
| (i) abc..... | | | | | | | | | | | | | | | | | |
| (ii) efg..... | | | | | | | | | | | | | | | | | |
| (2) Employee Benefit Trust (Under SEBI (Share based Employee Benefit) Regulations, 2014) | | | | | | | | | | | | | | | | | |
| (a) Name (abc.....) | | | | | | | | | | | | | | | | | |
| Total Non-Promoter - Non Public Shareholding (C)=(C1)+(C2) | | | | | | | | | | | | | | | | | |

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available.

